

11(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: SHREE SECURITIES LTD.
 Crip Code: Name of the Scrip:
 Quarter Ended: 31/03/2014

Class of security:

Page: 1

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
-------------------------	------------------------------	--	--

Held by promoter/promoter group

Held by public
 Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
--------------------------------------	-------------------------------	---	--

Held by promoter/promoter group

Held by public
 Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
------------	-----------------	---------------------------------	--

Held by promoter/promoter group

Held by public
 Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	79800000
---	----------



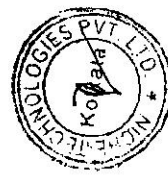
Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+C)	Number of Pledged shares	As a percentage (ix)=(viii)/(iv)*100
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii)/(iv)*100
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	3	352700	352700	0.442	0.442	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	2	24087150	24087150	30.184	30.184	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	5	24439850	24439850	30.626	30.626	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	5	24439850	24439850	30.626	30.626	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	214	51170684	51091484	64.124	64.124	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	439	661622	627422	0.829	0.829	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	51	3527844	3511544	4.421	4.421	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(2)	704	55360150	55230450	69.374	69.374	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	704	55360150	55230450	69.374	69.374	NA	NA
	TOTAL (A)+(B)	709	79800000	79670300	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued							
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	709	79800000	79670300	100.000	100.000	Nil	Nil



SHREE SECURITIES LTD.

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/03/2014

(i)	(ii)	Details of Shares Held		Encumbered shares(*)		Details of warrants				Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held (A)+(B)+(C)	As a % of grand total (iv)	Number of Pledged Shares held (v)	As a percentage of grand total (vi)=(v)/(iii)*100	Number of warrants held of the same class (viii)	As a % of total convertible securities held of the same class (ix)	Number of convertible securities held of the same class (x)	As a % of total convertible securities held of the same class (xi)			
1.	FABER TREXIM PRIVATE LIMITED	7037300	8.819	0	0.000	0	0.000	0	0.000	0	0.000	8.819
2.	MEGSHREE CREDIT PRIVATE LIMITED	17049850	21.366	0	0.000	0	0.000	0	0.000	0	0.000	21.366
3.	BASANT KUMAR SHARMA	100	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0.000
4.	MANIK CHAND PUGALIA	352500	0.442	0	0.000	0	0.000	0	0.000	0	0.000	0.442
5.	SUBHASH CHANDRA DADHICH	100	0.000	0	0.000	0	0.000	0	0.000	0	0.000	0.000
TOTAL		24439850	30.626	0	0.000	Nil	Nil	Nil	Nil	Nil	Nil	30.626

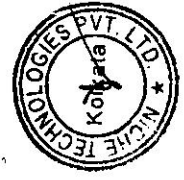


SHREE SECURITIES LTD.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category (PUBLIC) and holding more than 1.000(%) of the total number of shares as on 31/03/2014

Page: 1

Srl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants	Number of convertible securities held	% of total convertible securities of the same Class	
1. BESTLUCK TREKIM PVT LTD	200000	2.506	0	0.000	0	0.000	2.506
2. CANEX IMPEX PVT LTD	200000	2.506	0	0.000	0	0.000	2.506
3. DHANU COMMODEAL PVT LTD	210000	2.632	0	0.000	0	0.000	2.632
4. EMPIRE VANIJYA LLP	143720	1.801	0	0.000	0	0.000	1.801
5. EVERSARE HIGHRISE PRIVATE LIMITED	108030	1.354	0	0.000	0	0.000	1.354
6. FASTFLOW INFRA PROJECTS PRIVATE LIMITED	123405	1.546	0	0.000	0	0.000	1.546
7. GARNET SUPPLIERS LLP	148000	1.855	0	0.000	0	0.000	1.855
8. GOLBEN ERA MERCHANTS PVT LTD	85635	1.073	0	0.000	0	0.000	1.073
9. IMPRESSION DEALCOM PVT LTD	181000	2.268	0	0.000	0	0.000	2.268
10. JAP MERCHANTS LIMITED	91500	1.147	0	0.000	0	0.000	1.147
11. KENT COMMODEAL LLP	98400	1.236	0	0.000	0	0.000	1.236
12. LASER VANIJYA LLP	92800	1.163	0	0.000	0	0.000	1.163
13. LOGAN IMPEX PVT LTD	86150	1.080	0	0.000	0	0.000	1.080
14. MINDPOWER TOWERS PRIVATE LIMITED	115090	1.442	0	0.000	0	0.000	1.442
15. SUADRA SUPPLIERS PVT LTD	85900	1.076	0	0.000	0	0.000	1.076
16. SPACEPLUS AGENCIES PVT LTD.	145735	1.826	0	0.000	0	0.000	1.826
17. SUNYDJIT IMPEX PVT LTD	147000	1.842	0	0.000	0	0.000	1.842
18. TARGET COMMODEAL PVT LTD	194000	2.431	0	0.000	0	0.000	2.431
19. TOPROST BUILDERS PRIVATE LIMITED	128580	1.611	0	0.000	0	0.000	1.611
TOTAL	2585185	32.396	Nil	Nil	Nil	Nil	32.396



SHREE SECURITIES LTD.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category (PUBLIC) and holding more than 5.000(%) of the total number of shares of the company as on 31/03/2014
 Page: 1

Srl. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class	Number of convertible securities held	%r.t. Total number of convertible securities of the same class	
1.	Nil	Nil	Nil	Nil	Nil	Nil	Nil



SHREE SECURITIES LTD.

(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/03/2014

Page: 1

Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
---------------------------------	--	----------------------------	------------

1.

NIL

NIL



SHREE SECURITIES LTD.

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Page: 1

Sri. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1. Nil	Nil	Nil	Nil



SHREE SECURITIES LTD.

(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Sri. Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
TOTAL Nil	Nil	Nil	Nil

